

Etsy, Teradyne and Catalent Set to Join S&P 500; Others to Join S&P MidCap 400 and S&P SmallCap 600

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NEW YORK, Sept. 4, 2020 /PRNewswire/ -- S&P Dow Jones Indices will make the following index adjustments to the S&P 500, S&P MidCap 400 and S&P SmallCap 600 to ensure each index more appropriately represents its market capitalization range. The changes will be effective prior to the open of trading on Monday, September 21, 2020 to coincide with the September quarterly rebalance:

S&P MidCap 400 constituents Etsy Inc. (NASDAQ:ETSY), Teradyne Inc. (NASDAQ:TER), and Catalent Inc. (NYSE:CTLT) will move to the S&P 500, replacing H&R Block Inc. (NYSE:HRB) Coty Inc. (NYSE:COTY) and Kohl's Corp. (NYSE:KSS), all of which will move to the S&P MidCap 400.

S&P SmallCap 600 constituents Wingstop Inc. (NASDAQ:WING), Medpace Holdings Inc. (NASDAQ:MEDP), and Fox Factory Holding Corp. (NASDAQ:FOXF) will move to the S&P MidCap 400, replacing PBF Energy Inc. (NYSE:PBF), Allegheny Technologies Inc. (NYSE:ATI) and Mack-Cali Realty Corp. (NYSE:CLI), all of which will move to the S&P SmallCap 600.

Jazz Pharmaceuticals plc (NASDAQ:JAZZ) will replace Transocean Ltd (NYSE:RIG) in the S&P MidCap 400. Transocean is no longer representative of the mid-cap market space.

Mr. Cooper Group Inc. (NASDAQ:COOP) and R1 RCM Inc. (NASDAQ:RCM) will replace Express Inc. (NYSE:EXPR) and Pennsylvania Real Estate (NYSE:PEI) respectively in the S&P SmallCap 600. Express and Pennsylvania Real Estate are no longer representative of the small-cap market space.

Following is a summary of the changes that will take place prior to the open of trading on the effective date:

Effective Date	Index Name	Action	Company Name	Ticker	GICS Sector
Sept. 21, 2020	S&P 500	Addition	Etsy	ETSY	Consumer Discretionary
Sept. 21, 2020	S&P 500	Addition	Teradyne	TER	Information Technology
Sept. 21, 2020	S&P 500	Addition	Catalent	CTLT	Health Care
Sept. 21, 2020	S&P 500	Deletion	H&R Block	HRB	Consumer Discretionary
Sept. 21, 2020	S&P 500	Deletion	Coty	COTY	Consumer Staples

Sept. 21, 2020	S&P 500	Deletion	Kohl's	KSS	Consumer Discretionary
Sept. 21, 2020	S&P MidCap 400	Addition	H&R Block	HRB	Consumer Discretionary
Sept. 21, 2020	S&P MidCap 400	Addition	Coty	COTY	Consumer Staples
Sept. 21, 2020	S&P MidCap 400	Addition	Kohl's	KSS	Consumer Discretionary
Sept. 21, 2020	S&P MidCap 400	Addition	Jazz Pharmaceuticals	JAZZ	Health Care
Sept. 21, 2020	S&P MidCap 400	Addition	Wingstop	WING	Consumer Discretionary
Sept. 21, 2020	S&P MidCap 400	Addition	Medpace Holdings	MEDP	Health Care
Sept. 21, 2020	S&P MidCap 400	Addition	Fox Factory Holding	FOXF	Consumer Discretionary
Sept. 21, 2020	S&P MidCap 400	Deletion	Etsy	ETSY	Consumer Discretionary
Sept. 21, 2020	S&P MidCap 400	Deletion	Teradyne	TER	Information Technology
Sept. 21, 2020	S&P MidCap 400	Deletion	Catalent	CTLT	Health Care
Sept. 21, 2020	S&P MidCap 400	Deletion	Transocean	RIG	Energy
Sept. 21, 2020	S&P MidCap 400	Deletion	PBF Energy	PBF	Energy
Sept. 21, 2020	S&P MidCap 400	Deletion	Allegheny Technologies	ATI	Materials
Sept. 21, 2020	S&P MidCap 400	Deletion	Mack-Cali Realty	CLI	Real Estate
Sept. 21, 2020	S&P SmallCap 600	Addition	PBF Energy	PBF	Energy
Sept. 21, 2020	S&P SmallCap 600	Addition	Allegheny Technologies	ATI	Materials

Sept. 21, 2020	S&P SmallCap 600	Addition	Mack-Cali Realty	CLI	Real Estate
Sept. 21, 2020	S&P SmallCap 600	Addition	Mr. Cooper Group	COOP	Financials
Sept. 21, 2020	S&P SmallCap 600	Addition	R1 RCM	RCM	Health Care
Sept. 21, 2020	S&P SmallCap 600	Deletion	Express	EXPR	Consumer Discretionary
Sept. 21, 2020	S&P SmallCap 600	Deletion	Pennsylvania Real Estate	PEI	Real Estate
Sept. 21, 2020	S&P SmallCap 600	Deletion	Wingstop	WING	Consumer Discretionary
Sept. 21, 2020	S&P SmallCap 600	Deletion	Medpace Holdings	MEDP	Health Care
Sept. 21, 2020	S&P SmallCap 600	Deletion	Fox Factory Holding	FOXF	Consumer Discretionary

For more information about S&P Dow Jones Indices, please visit www.spdji.com

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