

Teradyne \$460M Convertible Bond Dilution Details

- Interest Rate: 1.25%, Term: 7 Years
- Redemption: Net Share Settlement
- Number of Shares underlying the convert: 14.6M

Based on a Quarterly Dividend of \$0.10, to the right is the Dilution that occurs at Different Share Prices at Maturity (Dec. 2023)

Share Count Dilution	
Price	Shares
\$50	3.1M
\$60	5.0M
\$70	6.4M
\$80	7.4M
\$90	8.2M
\$100	8.9M
\$110	9.4M
\$115	9.6M